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## Minnesota Case Mix System RUG-IV Transition Fact Sheet

- Minnesota Case Mix RUG-IV Reimbursement will be effective January 1, 2012 for all residents in Medicaid certified nursing homes.
- KEY CMR EFFECTIVE DATES – This impacts assessments used for Minnesota Case Mix reimbursement:
  - Admission – CMR effective date is the date of admission
  - Quarterly – CMR effective date is the 1<sup>st</sup> of the month after the ARD
  - Annual – CMR effective date is the 1<sup>st</sup> of the month after the ARD
  - Significant Change in Status Assessment – CMR Effective Date is the ARD date
  - Significant Correction to Prior Full Assessment – CMR Effective date is the effective date of the original assessment
  - Significant Correction to Prior Quarterly Assessments – CMR Effective date is the effective date of the original assessment
  - Modification to any of the above assessments – CMR Effective date is the effective date of the original assessment
- If an assessment used for case mix covers both the time period prior to and after January 1, 2012, a facility will bill the RUG-III rate for the days prior to January 1, 2012 and the RUG-IV rate for January 1, 2012 and after.
- If an assessment has an ARD date in December but the CMR effective date is January 1, 2012, then only a RUG-IV Letter will be generated.
- MDH will post a transition letter to be distributed to each resident on or about December 14, 2012 providing the RUG-IV classification effective January 1, 2012 based on the assessment that will be in effect on January 1, 2012.
- If a resident has a subsequent assessment or a new admission after the transition notice is provided and the effective date of that assessment is prior to January 1, 2012, then both a new RUG-III letter and a RUG-IV letter will be generated for that resident.
- If a Quarterly or Annual assessment has an ARD in December 2011 with a CMR effective date of January 1, 2012, only a RUG-IV Classification notice will be provided.
- Assessments or modifications submitted in January or later that have CMR effective dates in December 2011 will get both a RUG-III and a RUG-IV letter.

(Over)

Division of Compliance Monitoring • Case Mix Review  
85 East 7th Place Suite, 220 • PO Box 64938 • St. Paul, MN 55164-0938 • 651-201-4301

<http://www.health.state.mn.us>

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- New classification letters will direct residents, resident representatives and families to the RUG-IV Fact sheets for specific information on specific case mix classifications, requesting reconsiderations and the case mix system in general.
- Both RUG-III and RUG-IV Classification notices will be combined in the same posted PDF document and checklist.