

WINNIE the Scoop! Newsletter #7

MAY 19, 2021



Please share this information with all WIC Information System users!

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Status Update

Revised Tentative Schedule for SPIRIT Web Project

Due to delays in development at the Contractor, the WINNIE project is behind the previously anticipated schedule. A revised timeline was provided by CDP (WINNIE development contractor) last week that allowed for about seven additional months to complete the software development.

The following is a tentative schedule that has been approved by the SPIRIT Users Group (SUG):

- 12/1/2021 1/11/2022: Results Validation Testing (RVT) for Cycle 7 (Clinic) and 8 (Financial)
- 2/23/2022 3/29/2022: UAT Round #1
- 5/4/2022 5/24/2022: UAT Round #2

Based on the changes in this timeline, Pilot would begin sometime after 6/22/2022 and Statewide Roll-out after Pilot ends.

We will provide a more comprehensive timeline in an upcoming WINNIE newsletter.

Questions & Answers

The following question was submitted using the <u>WINNIE Questions for the State Office</u> form. All questions will be answered monthly and posted on the <u>WINNIE Questions & Answers</u> page, as well as included in the WINNIE the Scoop! monthly newsletter.

Q: Will WINNIE have limited access hours like HuBERT does now?

A: Yes. WINNIE will require the same maintenance, and processes such as End-of-Day and End-of-Month, to be performed on the database servers every evening and during the weekends. At this time, we assume the hours of availability will remain the same:

- Monday Friday between 7:00AM 8:30PM
- Saturday between 7:00AM 12:00PM
- Sunday between 7:00AM 2:00PM

The WINNIE Application/Software

Although WINNIE isn't considered a "new" system (since the database is the same and the internal code is simply being rewritten) like when we transitioned to HuBERT, by the very nature of making the system browser-based, how it looks and feels to the user will be very different.

Therefore, going forward we will take a look at some of the screens in WINNIE and some exciting new changes that will be coming. In this newsletter, we'll take a look at beginning certifications and mid-certification assessments.

Beginning Certifications and Mid-Certification Assessments (MCAs)

The process for starting a certification or MCA has been combined into one link, **Begin Certification**, found at the bottom of the navigation pane:



The **Certification Type** modal (a new window that opens on top of an existing screen and locks the screen beneath it until the new, or top, window is closed)...

Certification Type				
Please select the type of certification you would like to begin from the options below.				
Certification Mid-Certification Assessment				
Continue Cancel				

...displays if the participant is eligible for both a certification or MCA based on meeting the following criteria:

- Participant is an infant, child or breastfeeding woman
- In a current certification period (not terminated)
- Does not have a completed MCA

Selecting the Certification Button for Infants and Children

When the **Certification Button** is selected on the Certification Type modal, if benefits can still be issued for the current certification period, a message will display indicating this.

Confirm					
Benefits are still available for issuance to this participant during their current certification. Are you sure you want to continue?					
	Yes No				

The user clicks:

- No to cancel the certification start process so that benefits can be issued
- Yes to continue starting the certification

The message asking whether to start a certification displays if no benefits are available to be issued, or after clicking Yes on the "Benefits are still available" message.



If Yes is clicked on and the following criteria aren't met, an Error message displays indicating why the certification cannot be started:

- Recertifications for infants **cannot** be started if more than 30 days before their first birthday.
- Recertifications **cannot** be started if more than 45 days before the Cert End Date for infants and children.

Error					
8	The participant's current certification end date must be within 45 days to start a new certification.				
	ОК				

Selecting the Mid-certification Assessment Button for Infants, Children and Breastfeeding Women

As long as it is within 60 days of the MCA Due Date, the Mid-Certification Assessment opens. If not, the following message displays:



Pregnant and Postpartum Women

The **Begin Certification** modal displays for breastfeeding (after the *Certification Type* modal if applicable), pregnant and postpartum women.

Begin Ce	ertification
In which	WIC category will this participant be certified?
Was this	participant active in your WIC program during her
	cent pregnancy?
	Continue Cancel

If a postpartum WIC Category is selected, the **Was this participant active in your WIC program during her most recent pregnancy?** becomes enabled and is required.

If **Yes** is selected, the system links the previous pregnancy record once it determines that:

- There is an existing pregnancy record AND
- The Expected Delivery Date for the most recent pregnancy record is within 395 days for Breastfeeding and 211 days for Non-Breastfeeding women.

Begin Certification
In which WIC category will this participant be certified?
Breastfeeding 🗸
Was this participant active in your WIC program during her most recent pregnancy?
Yes No

Certification Mode

Once a certification has been started, the system enters **Certification Mode (1)**, which displays in a banner at the top of the folder. In the navigation pane:

- The Participant Folder section is collapsed and an icon indicates it is locked (2).
- The Certification/MCA section is expanded (3).
- All of the required sections have a red block (4) to the left of the link.
- Checkmarks (5) indicate the completed sections.
- Clicking the Complete Certification (6) link will prompt the system to assess whether all required sections
 of the cert have been completed.

Clicking the Close (7) button will close the incomplete certification and return to the Participant Folder...

Clinic Services	Ø H	elp				
💼 Benefit Management 🔍 🗸						
R Add Set of Benefits						
Adjust Benefits Issue Benefits	Agency 241 - HENNEPIN COUNTY HUMAN Clinic 092 - 092 - BROOKDALE					
	SERVICES AND PUBLIC HEALTH Participant POWER, JUSTIN (01243267 Age: 1 year; 0 months and 12 days	- (
📛 Calendar 🛛 🗸 🗸						
🛱 Scheduler	Demographics -					
Y Participant Folder 🛛 2 🔒	Household Information (13677918) Last Name First Name MI Date of Birth Gender					
🐣 Certification / MCA	Physical Address POWER JUSTIN 05/05/2020					
Begin Certification	123 SOMEWHERE ROAD					
Demographics	MINNEAPOLIS, MN DI WIC Category PMI Number					
	55404-0000 Child ~					
Race City Proofs	Mailing Address 123 SOMEWHERE ROAD Maiden Name Physically Present					
Manage eWIC Account	MINNEAPOLIS, MN D Last Name First Name MI Reason Not Present					
☑ Heath 5 ation	55404-0000					
Length/Height/Weight						
Bloodwork	612-123-4567					
Nutrition Assessment	Homeless Poster Care Medical Clinic Medical Provider					
Risk Factors	Homeless Date Verified Location PARK NICOLLET- MINNE V No Selection V					
Nutrition Education						
Referrals	Insurance Type					
Food Prescription	Representative(s) Medical Assistance V Initial Contact					
SOAP Notes	Authorized					
Issuance Frequency	MA POWER					
Issue Benefits		•				
Complete Certification	SPIRIT Web Version 3.0.211)2.5				

...which will be locked (1), meaning all of the fields in each screen are disabled, until the certification is completed or removed.

Under Certification/MCA in the navigation pane, the user now has the option to either Resume Certification (2) or Remove Incomplete Certification (3).

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Clinic Services						? Help
	Agency 241 - HENNEPIN COUNT SERVICES AND PUBLIC HEALTH	Y HUMAN Clinic	092 - 092 - BROO	KDALE Participa		TIN (01243267) -
Calendar	Demographics					-
 Y Participant Folder ✓ Appointments ③ Benefits History ➢ Bloodwork ☞ Certification History ☑ Demographics ☑ Document Imaging ④ Food Prescription ❤ Health Information ✓ Immunizations 	Household Information (13677918) Physical Address 123 SOMEWHERE ROAD MINNEAPOLIS, MN 55404-0000 Mailing Address 123 SOMEWHERE ROAD MINNEAPOLIS, MN 55404-0000	Last Name POWER WIC Category Infant Maiden Name Last Name	First Name JUSTIN PMI Number First Name		of Birth 05/2020 💼 Physically Pro- Reason	Gender Male ✓ esent n Not Present
 Income Length/Height/Weight Manage Alerts Manage eWIC Account Manage Notes Nutrition Assessment Nutrition Education Referrals Risk Factors Certification / MCA Resume Certification 2 	Contact Information 612-123-4567 Homeless Date Verified Representative(s) Authorized MA POWER	Fixed Nighttime Location	Foster Care	Medical Clinic PARK NICOLLET- MIN Insurance Type Medical Assistance State Use Qu Exclusive Bre	NNE V No S	al Provider Selection v itial Contact st 6 months
Remove Incomplete Certification	3 RIT Web				1	Version 3.0.21102.5

Future Newsletters

Next month, we will take a look at Manage Alerts and Manage Notes.

Reference – Complete Listing of Hyperlinks

WINNIE Questions for the State Office (https://redcap.health.state.mn.us/redcap/surveys/?s=YKT3FL3MHT)

WINNIE Questions & Answers

(https://www.health.state.mn.us/people/wic/localagency/infosystem/winnieqanda)

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