



# Transition to the PDPM Classification System

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# Moving to PDPM

- Effective 10/1/2025
- DHS adopts PDPM Nursing Component for Medicaid/Private Pay
- Based on the current RUGs-IV structure with updates
  - Nursing Function Score → MDS Section GG
  - Nursing groups → Reduced to 25
  - Therapy services excluded

# MDS Assessment Schedule Changes

- OSA retired as of 9/30/2025
- Changes Effective 10/1/25:
  - No OSA needed with OBRA Comprehensive or Quarterly Assessments
  - No OSA needed when therapy ends
  - SCSA required when isolation ends (if isolation was coded on the previous assessment)
    - ARD = Day 15 after isolation ends

# RUG-IV to PDPM Transition

- Prior to 9/30/25, if the most recent assessment was a standalone OSA for the end of therapy or isolation:
  - Must complete OBRA assessment + OSA with ARD on or before 9/30/25
  - Late submission penalty applies if missed:
    - Penalty effective 9/30/25 until the first of the month following submission and acceptance in iQIES

# Example #1

- Therapy ended on 8/1/2025 and the prior assessment had a rehab RUG
- Options:
  1. OSA (ARD: 8/9/25) and a Quarterly/OSA (before 9/30/25) → Bill PDPM classification from Quarterly on 10/1/25
  2. SCSA + OSA (ARD: 8/9/25) → Bill PDPM classification from SCSA on 10/1/25

- Isolation was coded on the prior assessment and Isolation ended on 9/1/25
- Options:
  1. Standalone OSA (ARD: 9/16/25) and a Quarterly/OSA (before 9/30/25) → Bill the PDPM classification from Quarterly on 10/1/25
  2. SCSA + OSA (ARD: 9/16/25) → Bill the PDPM classification from SCSA on 10/1/25

- Prior assessment had a rehab RUG and the last day of therapy was 9/23/25
  - Day 8 = 10/1/25
  - No new assessment needed
  - Bill the PDPM classification from the most recent assessment on 10/1/25

# Classification Notices Change

- Effective July 2025: Notices will report both RUG-IV and PDPM classifications
- Applies to all assessments with ARDs 7/1/25 and later
- RUG-IV classification: Applies on the date indicated in the Notice
- PDPM classification: Begins on October 1, 2025



# iQIES User Interface Tool Update

- iQIES User Interface Tool Support ends on 10/1/25
- Facilities can't use the tool to complete or submit assessments with an ARD of Oct 1, 2025 or later
- Impact: Facilities who currently use this tool to complete and submit assessments must transition to vendor or third-party XML format software
- Most providers unaffected

# Shower/Bathe Self & Tub/Shower Transfer (GG0130E/GG0170FF)

- If the resident did not receive a bath/shower in the 3-day observation period because the resident did not attempt the activity and a helper did not complete the activity for the resident, use one of the Activity Not Attempted codes 7, 9, 10, 88
- If the resident did not receive a bath in the 3d observation period because it was not their scheduled bath day, these items must be dashed
- Can be a bed bath, sponge bath at the sink
- Must be a full body bath

- Based on most recent measurement since entry or reentry
- Follow facility policy aligned with standard practice
- Measure again if last measurement is over 1 year old

# Nursing Function Score

GG items used to calculate the Nursing Function Score:

- GG0130A, Eating
- GG0130C, Toileting Hygiene
- GG0170B, Sit to Lying
- GG0170C, Lying to Sitting on Side of Bed
- GG0170D, Sit to Stand
- GG0170E, Chair/Bed to Chair Transfer
- GG0170F, Toilet Transfer

The Nursing Function Score impacts all PDPM classifications

# Federal Regulations

- Assessments must accurately reflect resident's status
- The assessment is conducted/coordinated by RN with appropriate staff participation
- Includes direct observation and staff communication from all shifts
- Nursing homes define process and documentation method

# Section GG Documentation

- Code the resident's usual performance, not their best or worst performance
- Allow the resident to perform activities as independently as possible, if they are safe
- The staff who provide the assistance should supply data
- Collect data from all three shifts during the observation period
- Document what occurred in the 3- day observation period

# Clarification Notes

- If MDS nurse disagrees with documentation or there are inconsistencies in the documentation, add a clarification note to the medical record
- The clarification note must explain:
  - Rationale for coding decision
  - How this information was obtained
  - Who provided it
- Clarification should be obtained from original documenting staff
- The clarification note can be written after ARD, but must be before MDS completion date

- Submit questions via email: [Health.mds@state.mn.us](mailto:Health.mds@state.mn.us)
- Frequently Asked Questions will be compiled and posted on the CMR Program website post-webinar