

Proposed Nursing Home Survey Process Review

Parts of Survey Process

Offsite Prep

Entrance

Initial pool

Sample selection

Investigation

Mandatory Tasks

Potential Citations

Off-site prep

Casper report

Past survey results

Complaints

Variances/waivers

Survey Shell

120 days MDS data

70% of Sample

Off-site prep

TC makes assignments

Facility map

Off-site prep

Kitchen

Infection control

Beneficiary rights protection

Medication administration/storage

Dining

Resident council meeting

QAA/QAPI

Sufficient Staffing

Entrance

TC- entrance conference

Then assigned unit

Brief kitchen tour

Then assigned unit

Everyone else goes to assigned unit

Entrance

- **Each surveyor – on their units**

Admits in past 30 days

Room to Room- screen

**Around 8 total
observation/interview**

3 resident representatives

Observe first meal

Sample Selection Process

Size based on facility census

Max 35 w/census over 174

70% off MDS computer selects

30% selected on site by team

8 hours

Finalize sample

Investigative process

Assignment
Facility tasks
CE Pathways

Observation

Interview

Record review minimal

Potential Citations

Decision making

Compliance/severity

1 hour

Questions?